PROFIT GUIDANCE FOR THE 4<sup>TH</sup> QUARTER AND THE FULL FINANCIAL YEAR ENDED 31<sup>st</sup> DECEMBER 2019

The Board of Directors of CDW Holding Limited (the "Company", and together with its subsidiaries (the "Group")) wishes to announce that, following a preliminary review of the information currently available to the Board, including the unaudited results for the three months ended 31<sup>st</sup> December 2019 ("4Q2019") and the full financial year ended 31<sup>st</sup> December 2019 ("FY2019"), the Company is expected to report a consolidated operating loss (the "Loss") for the FY2019.

The envisaged Loss is primarily attributable to the reduction in the gross profit caused by the overall lower utilization rate and higher material costs for the production of larger sized LCD backlight units and the increase in share of losses of an associated company.

Further details of the Group's financial performance including the Loss will be disclosed when the Company finalizes and announces its unaudited consolidated financial results for FY2019, which will be announced on or before 29<sup>th</sup> February 2020.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. If in doubt as to the action they should take, shareholders and investors should consult their stockbrokers, bankers, solicitors, accountants, tax advisers or other professional advisers.

BY ORDER OF THE BOARD

TAN LAY HONG
COMPANY SECRETARY
19th February 2019